ARCS PROCEDURE:	LOGGING OUTGOING	PRO(TWPPO)-029.000
Author: S. Smith	CORRESPONDENCE IN THE OMS	March 23, 2000 Page 1 of 2

Logging Outgoing Correspondence in the OMS

I. Purpose:

This procedure provides instruction on how to log outgoing correspondence in the OMS.

II. Cautions and Hazards:

None.

III. Requirements:

None.

VII. Procedure:

A. Steps:

- 1. Obtain the outgoing correspondence from the "outgoing" file tray
- 2. Log onto the OMS by selecting "4D CLIENT"
 - Click on "more choices"
 - Select "OMS Green Network" and then click "OK"
 - Type your user name and password and then click on "Connection"
- 3. Click on "documentation" on menu bar; scroll down and click on "outgoing correspondence"
- 4. Click on "add a new record"
- 5. Complete all required information
 - TYPE: Click on arrow; highlight the type of correspondence
 - TO: Enter name of the person the correspondence is addressed to (if correspondence was sent to a list of people, type "distribution")
 - THRU: Enter the name of the outside signer
 - FROM: Enter name of sender of correspondence

ARCS PROCEDURE:	LOGGING OUTGOING	PRO(TWPPO)-029.000
Author: S. Smith	CORRESPONDENCE IN THE OMS	March 23, 2000 Page 2 of 2

- OF: Enter the affiliation of sender (refer to the people list when unsure)
- DATES:
 - a) Origination: Enter date correspondence was written
 - Routed: If the correspondence requires an outside signature, enter the date correspondence is sent to be signed
 - Distributed: Enter date correspondence was sent out of TWPPO
- FILE LOCATION: Enter location of where the correspondence is to be logged
- SUBJECT: Enter description of correspondence
- COMMENTS: Enter key words or anything associated with correspondence
- RELATED ACTION ITEMS: Enter relating action item if correspondence needed
- 6. Write the log number on the right hand corner of correspondence with red ink.
- 7. Click on check mark "ok" to move to the next new record.
- 8. Click on "cancel" to exit out of new records.
- 9. Place correspondence in the "to be filed" tray.

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None.

VI. Attachments:

None.